

# Achieving Vine Balance and the Role of Rootstocks

Foothill Grape Day  
UC Cooperative Extension – Amador Co and El Dorado Co.  
June 14, 2007

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# Acknowledgements

- Funding
  - American Vineyard Foundation
  - USDA Viticultural Consortium
  - California Competitive Grant Program RVE
- Team Members
  - Mike Anderson, Jason Benz, Janet Myers

# Brief Outline

- Vine Balance
  - Principles (from literature)
  - Factors affecting balance
    - Shoot number at pruning (data)
    - Rootstock contribution (data)
  - Conclusions
- Fruit thinning (a little more data)
  - Conclusions
- Question and Answer

# Vine Balance

## Working Definition:

- When grapevine growth is appropriate for the trellis and spacing
- And the leaf area and amount of fruit are in proper proportion

# How many of you have read?

- Planting density and physiological balance: Comparing approaches to European viticulture in the 21st century. Intrieri, C. and I. Filippetti. 2000.
  - *In: Proceedings of the ASEV 50th Anniversary Annual Meeting, pp 296-308, American Society for Enology and Viticulture, Davis, CA.*
  - Summary in Wine Business Monthly, April, 2007.
- Leaf area/crop weight ratios of grapevines: Influence on fruit composition and wine quality. Kliewer, W. M. and N. K. Dokoozlian. 2000.
  - *In: Proceedings of the ASEV 50th Anniversary Annual Meeting, American Society for Enology and Viticulture, Davis, CA.*
  - American Journal for Enology and Viticulture 56:170-181. 2005.

# Vine Balance

Two major contributors

- Conditions of balance are set at planting in the vineyard design (permanent)
  - Soil
  - Rootstock/scion
  - Spacing – row x vine
  - Trellis
- Conditions of balance are acted on by cultural practices (annual)
  - Pruning (shoot number)
  - Nitrogen application
  - Irrigation
  - Cover crops

# Vine Balance

- Contributions to vine vigor
  - Given
    - Soil (fertile vs less)
    - Scion (high vigor vs low)
  - Decisions
    - Rootstock (high vigor vs low)
    - Spacing (wide vs narrow)
      - In-row (more than between-row)
    - Trellis (divided vs undivided)

# Two Scenarios

- Scenario 1

- Given

- Soil: Deep, fertile
    - Scion: Cab Sauv

- Decision

- Rootstock: ?
    - Vine spacing: ?
    - Trellis: ?

- Scenario 2

- Given

- Soil: Shallow, infertile
    - Scion: Pinot noir

- Decision

- Rootstock: ?
    - Vine spacing: ?
    - Trellis: ?

Decisions affect vine balance  
within given scenarios



- “Spacing defined solely by R x V spacing is only a beginning in the definition of canopies and within-canopy spacing of leaves.”
  - Nelson Shaulis 1980. Responses of grapevines and grapes to spacing of and within canopies. Proceedings of the Centennial Symposium, 1880-1980, UC Davis (*emphasis added*)

# Dokoozlian and Kliewer

Amer J. Enol. Vitic. 1995

- In too-dense vine canopies:
  - High leaf layer number (by point quadrat analysis)
  - High LA/m row ( $>1.5 \text{ m}^2/\text{m row}$ ) (by leaf area meter)
  - Low PPFD (light):  $<2\%$  of ambient (by light meter)
  - Low Red:Far-red light ratio (by spectroradiometer)
  - Low sunflecks in fruit zone (sunfleck ceptometer)
  - Low evaporative potential (by atmometer)
- How many of these can you measure?

# Dokoozlian and Kliewer

Amer J. Enol. Vitic. 1995

- In too dense vine canopies:
  - High leaf layer number
  - High LA (>1.5 m<sup>2</sup>/m)
  - Low PPFD (light) <2% of ambient
  - Low Red:Far-red light ratio
  - Low sunflecks in fruit zone
  - Low evaporative potential

Fortunately:

- **All are correlated with pruning wt!**

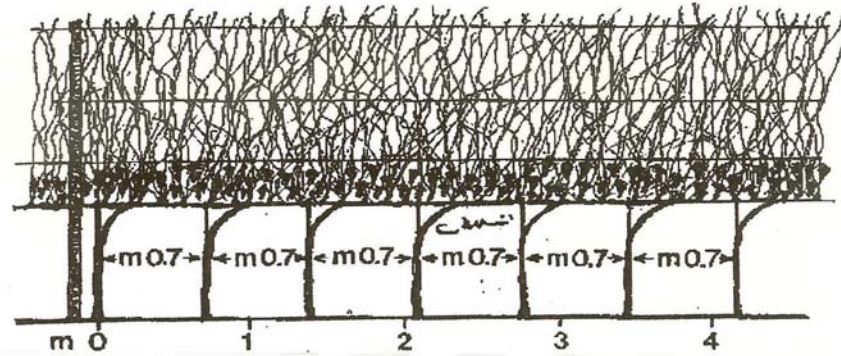
# Growth measurement

- Pruning wt
  - Expressed per vine is not helpful
  - Expressed per meter (or per ft) is helpful
- Pruning wt metrics
  - Smart and Robinson: 0.3 – 0.6 kg/m
  - Dokoozlian & Kliewer: 1.0 kg/m for Cab Sauv.

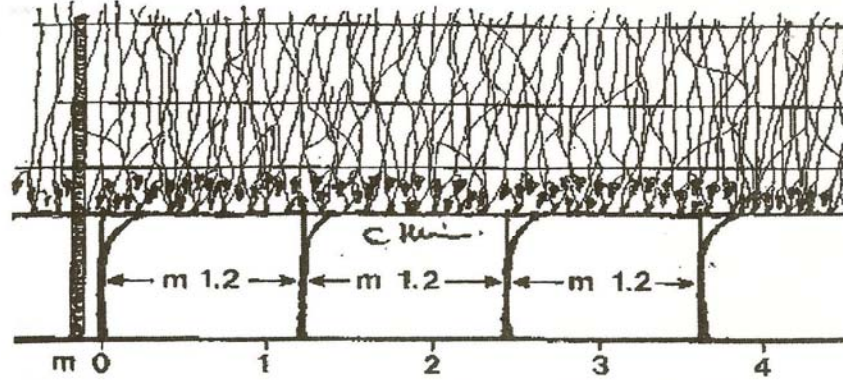
Even more informative than pruning wt alone

- Shoot number
- Shoot wt

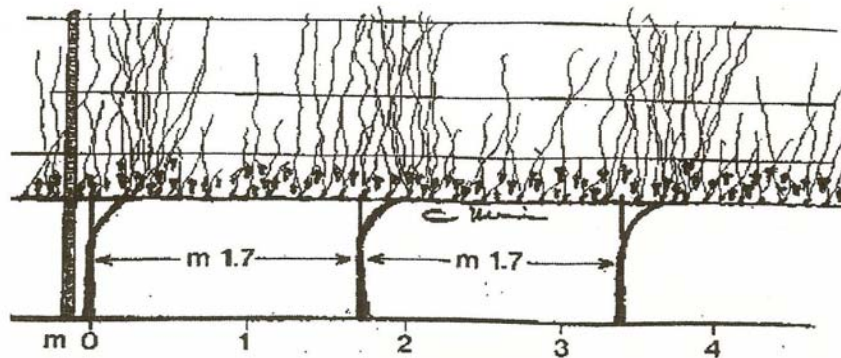
Too Narrow



Optimum



Too Wide



From: Intriери and Filipetti American Journal of Enology and Viticulture, 50<sup>th</sup> Anniversary

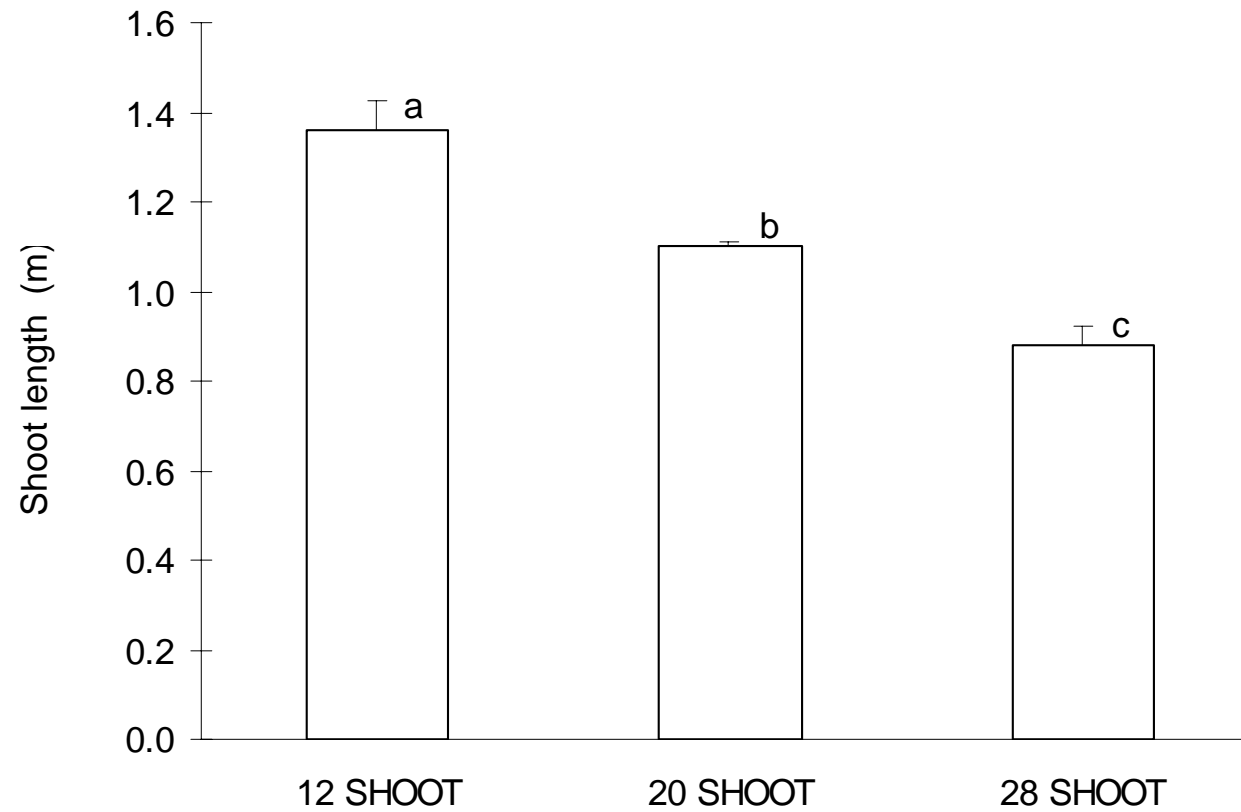
# Shoot number

- Recommended shoot density
  - For cordon-training, undivided
  - 12-15 shoots/meter
- One cannot achieve vine balance by adjusting shoot number outside this range.

# Sangiovese Study

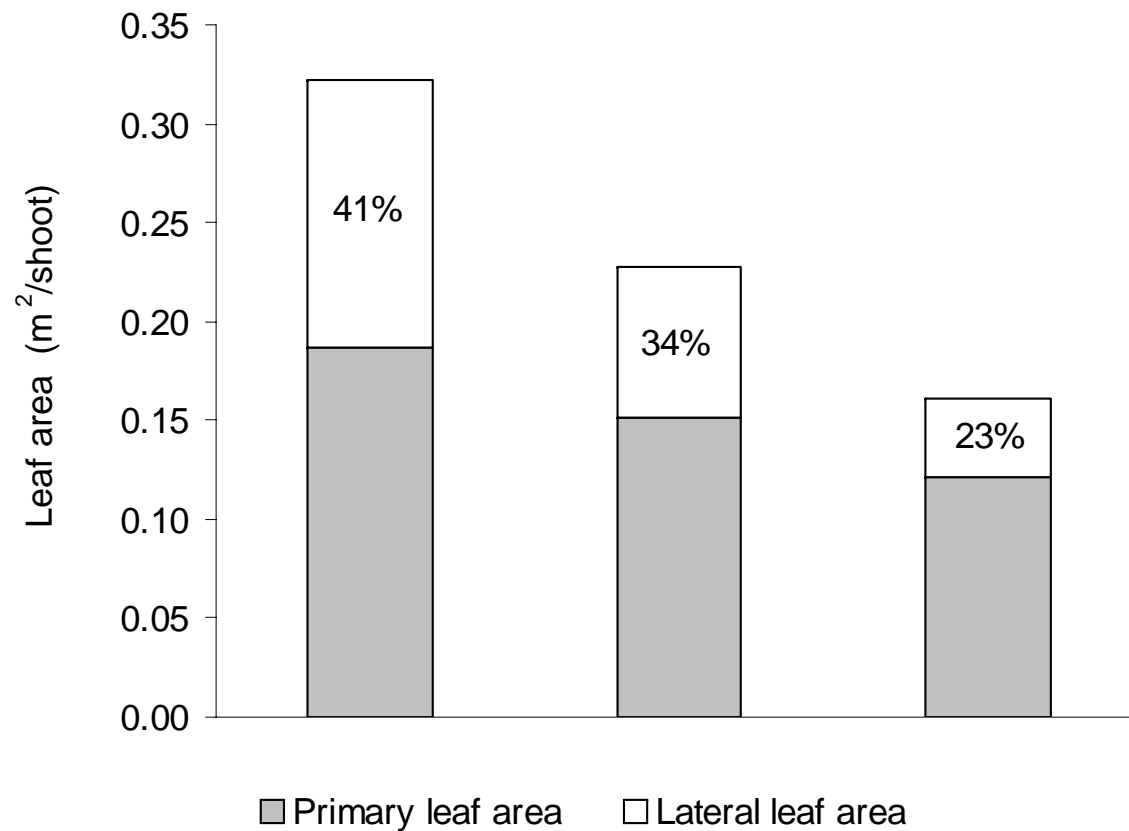
- Sangiovese/3309C (5<sup>th</sup> leaf)
- Atlas Peak Vineyards, Napa
- Three treatments
  - 12, 20 and 28 shoots per vine
- Adjusted in spring

# Shoot number affects shoot length

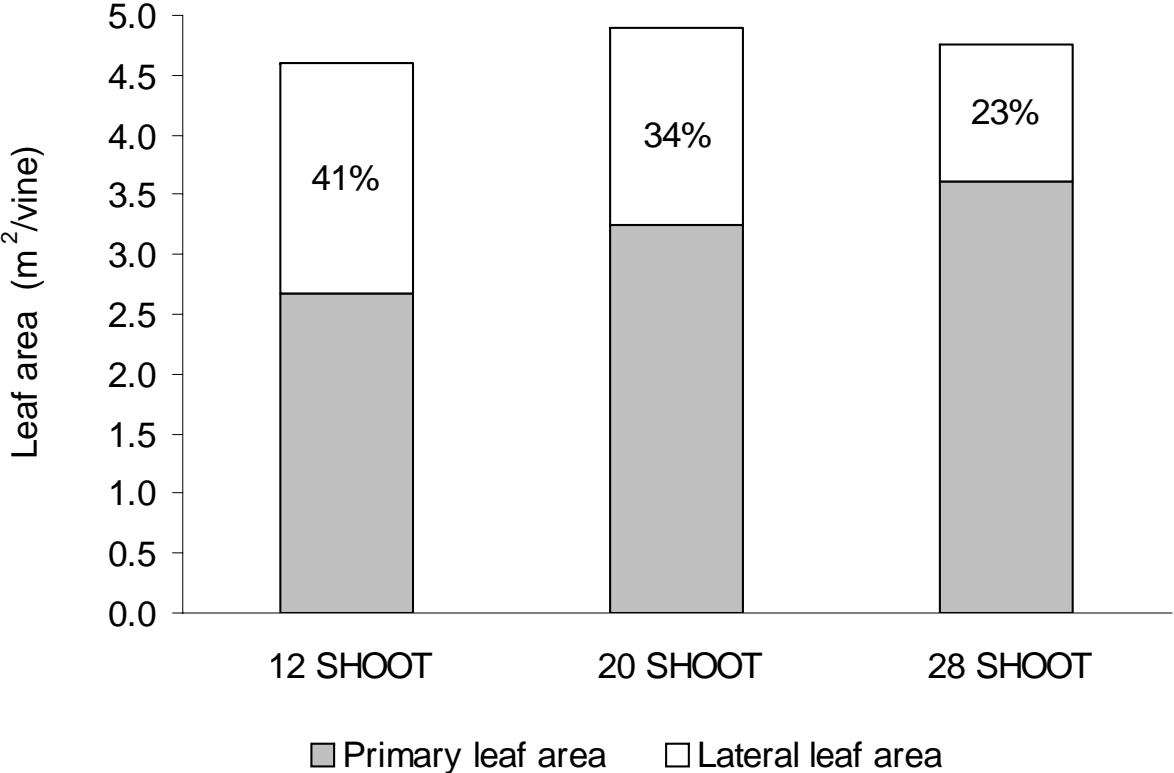




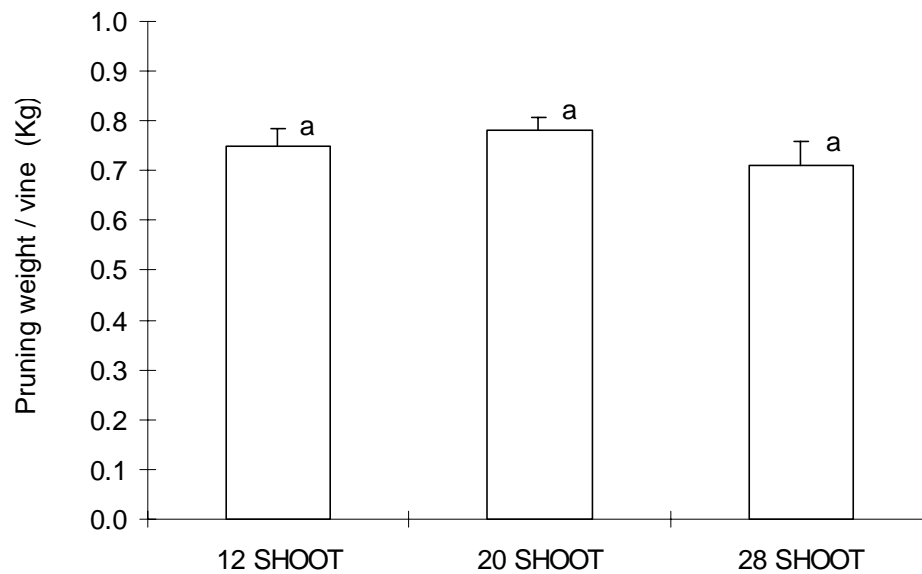
Longer shoots have more leaf area and  
have a greater % of leaf area as laterals



Manipulating shoot number per vine does not change leaf area per vine, but changes % primary vs. lateral  
(J.K. Myers and J.A. Wolpert, unpublished data)



# Pruning wt unaffected by shoot number



Myers, J. and J. Wolpert. Unpublished data.

## Shoot number vs. primary and lateral leaf area

Primary shoots/m Canopy	Canopy leaf area (m <sup>2</sup> /m)	Primary LA (m <sup>2</sup> /m)	Lateral LA (m <sup>2</sup> /m) (%)
6	7.2	3.4	3.8 (53%)
12	7.4	4.6	2.8 (38%)
24	9.2	6.7	2.5 (27%)

Dokoozlian Thesis, 1990  
(Unpublished data)

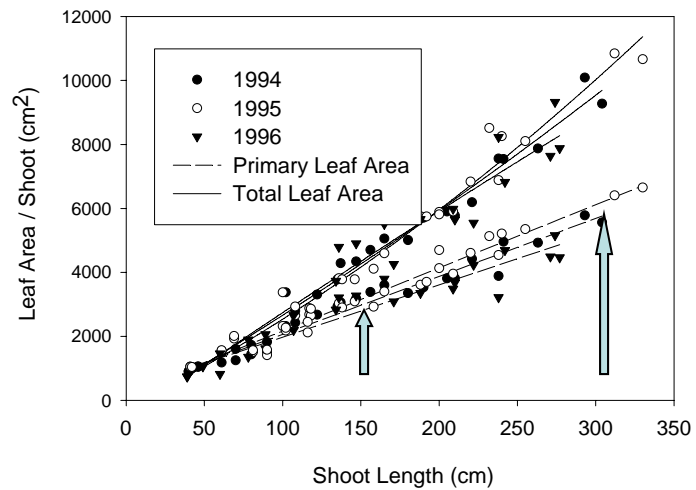
## Conclusions from Shoot Number work

- For vines of a given vigor, decreasing shoot number :
  - Redistributes LA from shorter shoots to longer shoots and
  - Increases % lateral LA (in the fruiting zone?)
  - Increases the LA to fruit wt ratio ( $\text{m}^2/\text{kg}$ )
  - Decreases the fruit yield/cane prunings ratio ( $\text{kg fruit}/\text{kg prunings}$ )

# Rootstocks:

Effect of  
shoot length on  
primary and  
total leaf area.

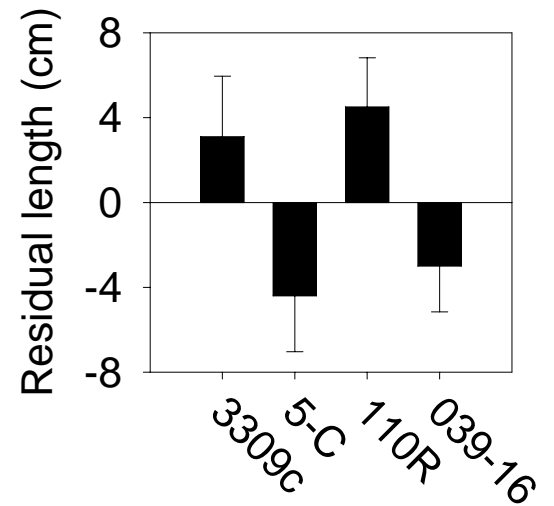
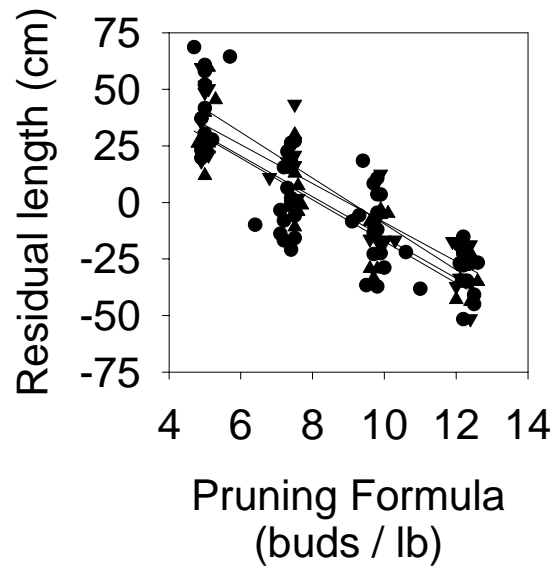
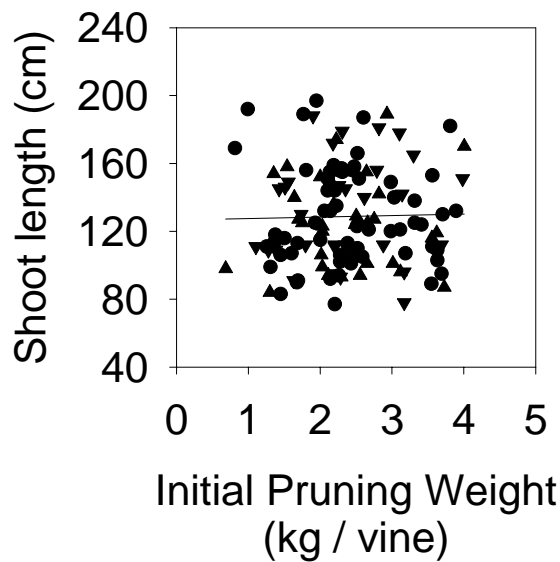
1993-1994 Beringer Rootstock Trial  
Chardonnay Leaf Area per Shoot



**Note:** % lateral leaf area  
increases as shoot length increases.

# Oakville Cabernet Sauvignon

- Treatments
  - 4 Rootstocks: 3309C, 5C, 110R and O39-16
  - 4 Pruning levels: 5, 7, 10 and 12 buds per lb of prunings
- Conditions
  - Range of vine size from 1 to 4 kg/vine (0.5 kg/m to 2.0 kg/m)



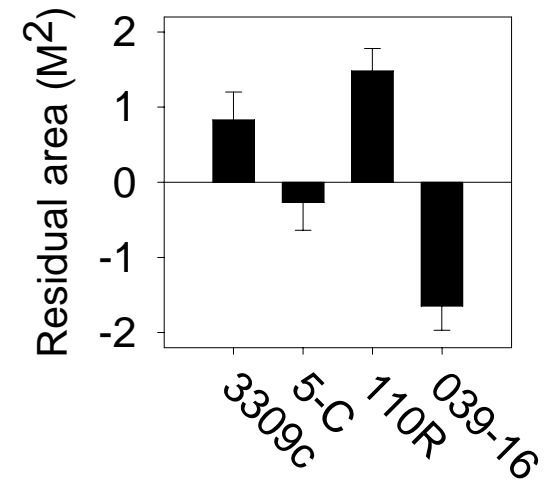
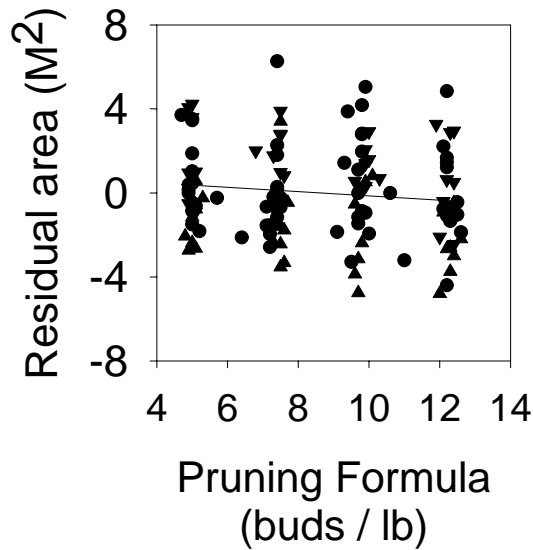
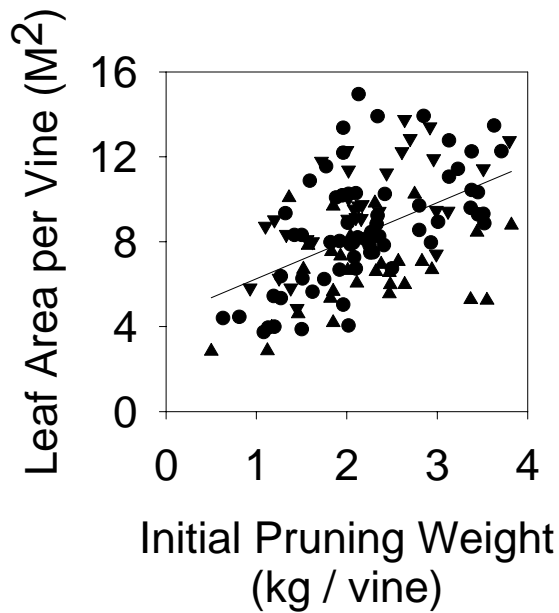
Q: Is average shoot length related to vine size (wt of prunings)?

A: No, it is related to the number of growing points.

Q: Are the rootstocks the same in this response?

A: No, with the same number of growing points on vines of the same size, 110R and 3309C will grow more, while 5C and O39-16 will grow less





Q: Do large vines have more leaf area?

A: Yes, but it more complicated than that (note the scatter around the line)

Q: Is leaf area affected by pruning formula (buds/wt of prunings).

A: No, it just shifts it from fewer longer shoots to more shorter shoots

Q: Is leaf area affected by rootstock?

A: Rootstocks (eg. 110R) would be classified as “more vigorous,”  
i.e. have more leaf area.

# Conclusions

- Vine Balance
  - Balance is best achieved by vineyard design
    - *We don't know as much about this as we should*
    - *Opinion: We are at a greater risk of planting vines too closely than too far apart*
  - *Pruning is not one of the practices to achieve balance*
    - *When growth is too great: excessive shoot growth and shading will result*
    - *When growth is too little: shoot numbers (= clusters) will be reduced, affecting yield per acre.*
  - Annual practices can be tools to achieve balance
    - *Requires inputs that can be costly*

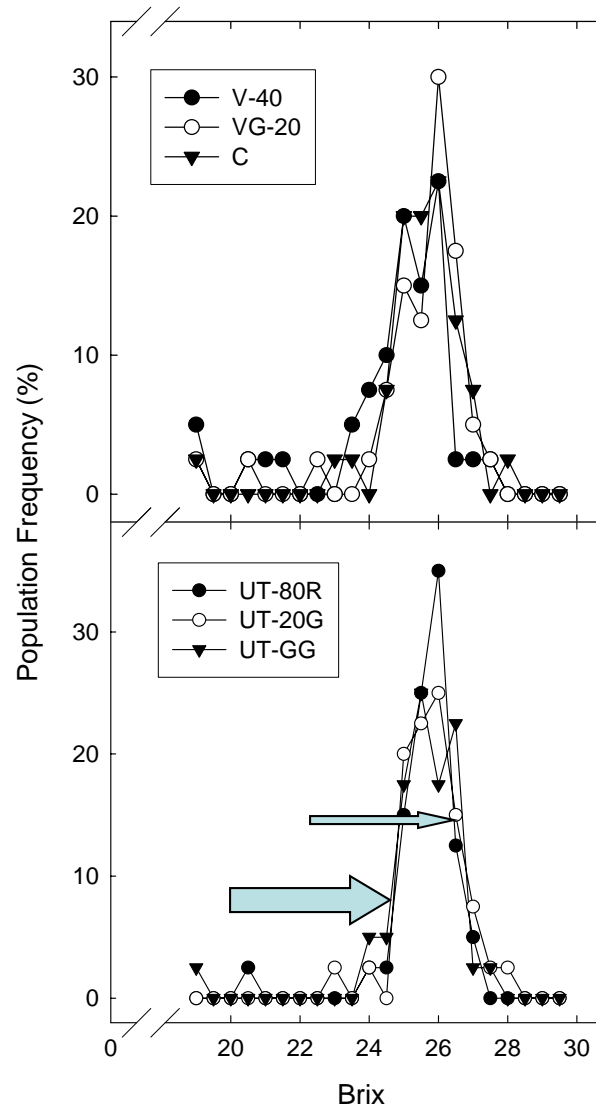
# Fruit Thinning

- Common practice:
  - At 80% Veraison, remove the final 20% green clusters
- Presumption:
  - Clusters behind in ripening, remain behind throughout ripening

# Experiment

<b>Treatment</b>	<b>Timing</b>	<b>Cluster Thinning treatment</b>	<b>Clusters</b>
UT-80R	80% Veraison	retained	reddest 80%
UT-20G	80% Veraison	retained and tagged	greenest 20%

Conclusion: Clusters that are the last to undergo color change at veraison do not remain less ripe when harvested at high maturity levels



# Fruit Thinning

- Conclusions
  - Practice of late harvest, at high ripeness levels, may change our thinning practice
  - Need confirmation of the effect (only 2 yrs data)
  - Fruit ripening variability needs to be better understood

# Questions?

- Thanks for your attention.